


Quick Guide to The Dashboard




NORTH RISK PARTNERS®

1


Presenters



Alex Chiola
Account Executive
ComplianceDashboard




Mike Tshiswaka
Account Manager
ComplianceDashboard



Nicole Blodgett
V.P. of Employee Benefits Service & Operations, Partner
North Risk Partners

2



NORTH RISK PARTNERS®

North Risk's Value-Added Services Partners

Wagner, Falconer & Judd for HR & Employment Law Services
Hotline with portal for ticketing:

- FMLA Guidance
- Termination
- Performance Management
- Sick Time & PTO
- Interview Question Review


ComplianceDashboard for benefits compliance checklist, guides, and reminders

Other Value-Added Service Providers:

- **Ease and Employee Navigator** for Benefits Administration
- **Milliman** for Benefits Program Benchmarking
- **SpringBuk** for Benefits Claims Analytics
- **BenefitComply** for Benefits Compliance Support

3

Agenda



- What's your why?
- Who Needs The Dashboard?
- Benefits to you!
- Demo

4

What's your why?



- We recently changed our Health Plan.
- We switched to a compliance-focused Advisor.
- Our employees are working from everywhere! Are we missing something?
- My boss is making me do it!

5

Does this Sound Like You?



- ✓ Need to be organized in ALL Things?
- ✓ Find it hard to track all your compliance work?
- ✓ Using spreadsheets? White board? Sticky notes?
- ✓ You want ME to handle compliance??? What about our attorney?

NORTH RISK PARTNERS

6

This is what we do.
We make compliance simple. HOW?

Custom Compliance Calendar	Email Reminders	Easy to Follow Instruction	Document and Report on Your Work
-----------------------------------	------------------------	-----------------------------------	---

7



The Dashboard was built for YOU!

The Dashboard:

- ➔ Designed for HR Professionals, **WEARING ALL THE HATS.**
- ➔ Simplifies Complex Responsibilities.
- ➔ Easy to Navigate and Integrate into your Workflow.

8



The Dashboard was built for YOU!

- ➔ Benefits compliance is often learned on the job.
- ➔ The Dashboard has all you need to look like a compliance expert.

9



The Dashboard was built for YOU!

Enhance Your Resume as an HR Professional:

- ➔ You're doing the work - show it!
- ➔ Document your efforts in The Dashboard, and build your compliance work into performance reviews.

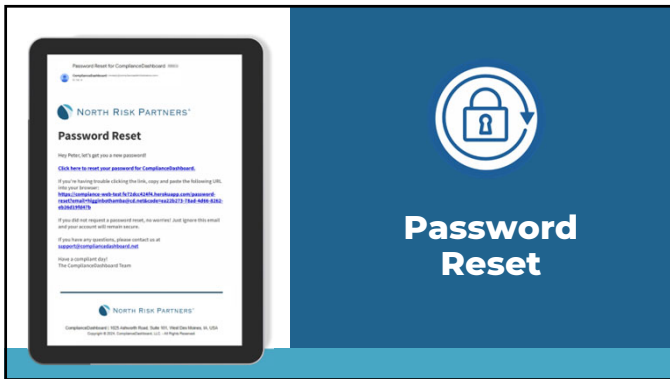
10



Let's Login Together!

Go To:
www.complianceadministrators.com

11



North Risk Partners
Password Reset

Help! Please, let's get you a new password!

Click here to reset your account for ComplianceDashboard.

If you're having trouble clicking the link, copy and paste the following URL into your browser:
www.complianceadministrators.com/PasswordReset.aspx?ReturnUrl=/ComplianceDashboard/Account/ResetPassword.aspx

If you did not request a password reset, do not click! Just ignore this email and your account will remain secure.

If you have any questions, please contact us at support@complianceadministrators.com

Have a complaint? Visit www.complianceadministrators.com

North Risk Partners
ComplianceDashboard | 1225 Lakeside Road, Suite 101, West Chester, OH 45380
Phone: 610-333-3333 | Fax: 610-333-3334 | Email: support@complianceadministrators.com

Password Reset

12

Whitelist emails:
@compliancedashboard.net
@complianceadministrators.com

Email us at:
support@compliancedashboard.net

13

**Hold on to your hats...
It's time for a demo!**

 NORTH RISK PARTNERS



14
